



PT Indonesia Fibreboard Industry Tbk



**Bahan Mata Acara Rapat Umum Pemegang Saham Tahunan  
28 Juni 2021 / *Material of the Agenda of the Annual General  
Meeting of Shareholders on June 28<sup>th</sup>, 2021***





PT Indonesia Fibreboard Industry Tbk

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**WAKTU, TEMPAT DAN MATA ACARA RAPAT**  
***DATE, VENUE AND THE AGENDA OF MEETING***

**WAKTU DAN TEMPAT RAPAT**  
***DATE AND VENUE OF MEETING***



**PT Indonesia Fibreboard Industry Tbk (“Perseroan”) akan menyelenggarakan Rapat Umum Pemegang Saham Tahunan (“Rapat”) pada :**

***PT Indonesia Fibreboard Industry Tbk ("the Company) will hold an Annual General Meeting of Shareholders (" Meeting ") at :***

**Hari/Tanggal : Senin, 28 Juni 2021**  
***Day/Date : Monday, June 28<sup>th</sup>, 2021***  
**Waktu/*Time* : 09.00 WIB – selesai/*done***  
**Tempat/*Venue* : Wisma ADR Lantai 9, Jl. Pluit Raya I No. 1,  
Penjaringan, Jakarta Utara 14440**

# MATA ACARA RAPAT

## *THE AGENDA OF MEETING*



- 1. Persetujuan atas Laporan Tahunan Perseroan termasuk pengesahan Laporan Tugas Pengawasan Dewan Komisaris Perseroan, serta pengesahan Laporan Keuangan Perseroan untuk tahun buku yang berakhir 31 Desember 2020.**

*Approval of the Company's Annual Report including ratification of the Supervisory Report of the Board of Commissioners of the Company, as well as the ratification of the Company's Financial Statement for financial year ended December 31, 2020.*

- 2. Persetujuan penggunaan laba bersih Perseroan untuk tahun buku yang berakhir 31 Desember 2020.**

*Approval for the use of the Company's net profit for financial year ended December 31, 2020.*

## MATA ACARA RAPAT (Lanjutan)

### *THE AGENDA OF MEETING (Continued)*



3. Penetapan honorarium dan/atau tunjangan anggota Dewan Komisaris, dan penetapan gaji dan/atau tunjangan anggota Direksi Perseroan untuk tahun buku 2021.

*Determination of the honorarium and/or benefit of members of the Board of Commissioners and determination on the salaries and/or benefit of member of the Board of Directors of the Company for financial year 2021.*

4. Penunjukkan Kantor Akuntan Publik untuk melakukan audit terhadap Laporan Keuangan Perseroan tahun buku 2021 dan/atau audit lain yang dibutuhkan Perseroan.

*Appointment of Public Accountant Firm to audit the Company's financial year 2021 and/or the other audit as required by the Company.*

5. Persetujuan atas Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Perdana Saham (IPO) per tanggal 31 Desember 2020.

*Approval of the Report on the Use of Proceeds from the Initial Public Offering (IPO) as of December 31, 2020.*

## MATA ACARA RAPAT (Lanjutan)

### *THE AGENDA OF MEETING (Continued)*



6. **Persetujuan atas rencana penambahan fasilitas produksi MDF beserta prasarana pendukungnya dalam rangka peningkatan produksi Perseroan yang merupakan Transaksi Material sesuai dengan Peraturan OJK No.17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha.**

*Approval of plans for additional MDF production facilities and its supporting infrastructure in order to increase the Company's production which is a Material Transaction in accordance with OJK Regulation No.17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities.*

7. **Persetujuan penjaminan aset Perseroan melebihi 50% (lima puluh persen) dari kekayaan bersih Perseroan saat ini dan yang akan datang dalam rangka perolehan pendanaan dari Bank sehubungan dengan Transaksi Material terkait rencana penambahan fasilitas produksi MDF beserta prasarana pendukungnya.**

*Approval for pledge the Company's assets in excess of 50% (fifty percent) of the Company's current and future net assets in order to obtain funding from the Bank in connection with Material Transactions related to plans to add MDF production facilities and its supporting infrastructure.*

# PENJELASAN MATA ACARA RAPAT

## EXPLANATION REGARDING THE AGENDA OF MEETING



- Mata acara Rapat ke-1,2,3 dan ke-4 merupakan mata acara rutin diadakan dalam Rapat Umum Pemegang Saham Tahunan Perseroan sesuai ketentuan Anggaran Dasar Perseroan.

*For the 1st ,2nd ,3rd and 4th Agenda of the Meetings are the agenda that regularly held in the Annual General Meeting of Shareholders of the Company, in accordance with the Articles of Association of the Company.*

- Mata acara Rapat ke-5 sesuai dengan Peraturan Otoritas Jasa Keuangan (POJK) No. 30/POJK.04/2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum yang mengatur bahwa Perusahaan Terbuka wajib mempertanggungjawabkan realisasi penggunaan dana hasil penawaran umum dalam setiap Rapat Umum Pemegang Saham Tahunan sampai seluruh dana hasil penawaran umum telah direalisasikan.

*For the 5<sup>th</sup> Agenda of the Meeting, related with the Indonesia Financial Services Authority Regulations (POJK) No. 30/POJK.04/2015 concerning Realization Report of the Use of Proceeds from Public Offering which stipulating that the Public Company is responsible for the realization of the use of proceeds from the public offering at each Annual General Meeting of Shareholders until all funds resulting from the public offering have been realized.*

## PENJELASAN MATA ACARA RAPAT (Lanjutan)

### EXPLANATION REGARDING THE AGENDA OF MEETING (Continued)



- Mata acara Rapat ke-6 sesuai dengan Peraturan Otoritas Jasa Keuangan (POJK) No. 17/POJK.04/2020 Pasal 6 ayat (1) huruf d angka 1, rencana transaksi material yang melebihi 50% dari nilai ekuitas Perseroan berdasarkan Laporan Keuangan Tahunan Perseroan yang telah diaudit, hanya dapat dilaksanakan setelah Perseroan memperoleh persetujuan terlebih dahulu dari Rapat Umum Pemegang Saham Perseroan.

*For the 6<sup>th</sup> Agenda of the Meeting, related with the Indonesia Financial Services Authority Regulations (POJK) No. 17/POJK.04/2020 Article 6 paragraph (1) letter d number 1, material transaction plans that exceed 50% of the Company's equity value based on the Company's audited Annual Financial Statements, can only be implemented after the Company has obtained prior approval from the Company's General Meeting of Shareholders .*

- Mata acara Rapat ke-7 sesuai dengan ketentuan dalam Anggaran Dasar Perseroan, Perseroan wajib memperoleh persetujuan dari pemegang saham sebelum Perseroan dapat menjaminkan aset tersebut melebihi 50% (lima puluh persen) dari kekayaan bersih Perseroan.

*For the 7<sup>th</sup> Agenda of the Meeting, related with the provisions in the Articles of Association of the Company, the Company must obtain approval from the shareholders before the Company can pledge such assets in excess of 50% (fifty percent) of the Company's net assets.*





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**TERIMA KASIH**  
*THANK YOU*